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Autore	Griffiths, Emma
Titolo	Medea / Emma Griffiths
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ISBN	9780415300704
Descrizione fisica	XII, 147 p. ; 21 cm
Collana	Gods and heroes of the ancient world
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Soggetti	Medea (mitologia greca)
Lingua di pubblicazione	Inglese
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Livello bibliografico	Monografia
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2. Record Nr.	UNINA9910830062803321
Autore	Dresner Steven
Titolo	PIPEs [[electronic resource] ] : a guide to private investments in public equity // edited by Steven Dresner with E. Kurt Kim
Pubbl/distr/stampa	New York, : Bloomberg Press, c2006
ISBN	1-119-20425-9 1-282-70635-7 9786612706356 0-470-88307-3
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Descrizione fisica	1 online resource (319 p.)
Collana	Bloomberg Financial ; ; v.56
Altri autori (Persone)	DresnerSteven <1970-> KimE. Kurt <1968->
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Note generali	Description based upon print version of record.
Nota di bibliografia	Includes index.
Nota di contenuto	<p>CONTENTS; About the Editors; About the Contributors; Acknowledgments; Introduction; Part One   The Business of PIPEs; 1 Overview: An Emerging Market; 2 The Marketplace: A Statistical Summary; 3 A Historical Perspective: The Bubble, Converts, and the Birth of Structured PIPEs; 4 The Players: Issuers, Investors, Agents and Regulators; Part Two   Regulatory Landscape and Structural Alternatives; 5 The Law: Legal and Regulatory Framework; 6 Fundamental PIPEs: Typical Structures and Transactions; 7 Registered PIPEs: Registered Direct Transactions</p> <p>8 Litigation Strategies: Managing Litigation Risk and Addressing Other Investor ConcernsPart Three   Deal Flow; 9 Managing Risk: Securities Structures, Trading, and Deal Documentation; 10 Due Diligence and Valuation Policy: Caveat Emptor Squared; 11 Reverse Mergers + PIPEs: The New Small-Cap IPO; Afterword; Glossary; Index</p>
Sommario/riassunto	<p>Private investments in public equity (PIPEs) offer a practical financing alternative for companies seeking capital and a unique asset for investors. For practitioners who know how to identify and execute transactions, PIPEs present a growing opportunity. This revised and updated guide presents the views, voices, and invaluable expertise of leading practitioners from all specialties in the field. The book is divided into three parts: ""The Business of PIPEs,"" which provides a historical backdrop and overview; ""Regulatory Landscape and Structural Alternatives,"" which details the legal</p>