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Soggetti	Economic forecasting - Africa, Sub-Saharan Economic development - Africa, Sub-Saharan Exports and Imports Finance: General Foreign Exchange Inflation Macroeconomics International Investment Long-term Capital Movements Agriculture: Aggregate Supply and Demand Analysis Prices Energy: Demand and Supply Trade: General Price Level Deflation General Financial Markets: General (includes Measurement and Data) International economics Finance Currency Foreign exchange Banking

Food prices
Capital inflows
Exports
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Balance of payments
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Portfolio Investment Net; 2.7. Average Stock of Portfolio Investment Liabilities; Other Private Flows to Frontier Markets; 2.8. Stock of Portfolio Investment Liabilities; 2.9. Sub-Saharan Africa Frontier Markets: External Bond Issuance; 2.10. Other Frontier Markets: External Bond Issuance; How Different Is the Recent Experience of Sub-Saharan Africa's Frontier Markets?; 2.11. Morgan Stanley Capital International (MSCI) Indices
2.12. Country Stock Market Indices

Sommario/riassunto

Sub-Saharan Africa's economic recovery is well under way, although among country groups there is variation in the speed of the recovery. In most of the region's low-income countries and among the seven oil exporters growth is almost back to precrisis levels. However, in the region's middle-income countries, including South Africa, the recovery has been more gradual. This Regional Economic Outlook describes the impact of recent economic developments---sharp increases in food and fuel prices will need fiscal interventions targeting the poor, while higher oil prices will be a boon to some countries and adversely affect others. Policy adjustments are needed to move away from the supportive stance of the last few years but should be balanced against the need to alleviate the impact of rising food prices on poor households.

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