

1. Record Nr.	UNINA9910972918003321
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Titolo	Competitiveness in the Southern Euro Area : : France, Greece, Italy, Portugal, and Spain / / Bogdan Lissovolik, Julio Escolano, Stefania Fabrizio, Werner Schule, Herman Bennett, Stephen Tokarick, Yuan Xiao, Marialuz Moreno Badia, Eva Gutierrez, Iryna Ivaschenko
Pubbl/distr/stampa	Washington, D.C. : , : International Monetary Fund, , 2008
ISBN	9786612840661 9781462330577 1462330576 9781452762203 1452762201 9781282840669 1282840665 9781451869729 145186972X
Edizione	[1st ed.]
Descrizione fisica	1 online resource (116 p.)
Collana	IMF Working Papers IMF working paper ; ; WP/08/112
Altri autori (Persone)	BennettHerman EscolanoJulio FabrizioStefania SchuleWerner TokarickStephen XiaoYuan
Disciplina	382.6
Soggetti	Exports - Europe, Southern Competition - Europe, Southern Choice of Technology Competition Currency Economic Growth of Open Economies Empirical Studies of Trade Export performance Exports and Imports Exports Finance Finance: General Financial markets Foreign Exchange

Foreign exchange  
General Financial Markets: General (includes Measurement and Data)  
General issues  
Imports  
Industrial productivity  
Industrialization  
Infrastructure  
International economics  
International Finance: General  
International Investment  
International trade  
Investments, Foreign  
Long-term Capital Movements  
Macroeconomics  
Macroeconomics: Production  
Manufacturing and Service Industries  
Models of Trade with Imperfect Competition and Scale Economies  
Production and Operations Management  
Service exports  
Technological Change: Other  
Technology  
Trade: General  
Greece

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Lingua di pubblicazione

Inglese

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Formato

Materiale a stampa

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Livello bibliografico

Monografia

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Note generali

Description based upon print version of record.

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Nota di bibliografia

Includes bibliographical references at the end of each chapters.

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#### Sommario/riassunto

This collection of studies analyzes developments in nonprice external competitiveness of France, Greece, Italy, Portugal, and Spain. While France, Italy, and Portugal have experienced substantial export market share losses, Greece and Spain performed relatively well. Export market share losses appear associated with rigidities in resource allocation (sectoral, geographical, technological) relative to peers and lower productivity gains in high value-added sectors. Disaggregated analysis of goods and services export markets provides insights on aspects such as quality, market concentration, growth of destination markets, and geographical and sectoral diversification. Also, increased import penetration, offshoring and FDI could improve productivity and export performance.