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FROM INTERCONNECTION QUEUES DEMONSTRATE THAT AN ENORMOUS AMOUNT OF WIND CAPACITY IS UNDER DEVELOPMENT"; ""GEWIND REMAINED THE DOMINANT TURBINE MANUFACTURER, BUT A GROWING NUMBER OF OTHER MANUFACTURERS ARE CAPTURING MARKET SHARE"; ""SOARING DEMAND FOR WIND SPURS EXPANSION OF U.S. WIND TURBINE MANUFACTURING""

""AVERAGE TURBINE SIZE CONTINUED TO GROW, ALBEIT AT A SLOWER PACE""""THE AVERAGE SIZE OF WIND PROJECTS EXPANDED SIGNIFICANTLY""; ""DEVELOPER CONSOLIDATION CONTINUED AT A TORRID PACE""; ""COMFORT WITH AND USE OF INNOVATIVE FINANCING STRUCTURES INCREASED""; ""IPP PROJECT OWNERSHIP REMAINED DOMINANT, BUT UTILITY INTEREST IN OWNERSHIP CONTINUED, WHILE COMMUNITY WIND FALTERED""; ""THOUGH LONG-TERM CONTRACTED SALES TO UTILITIES REMAINED THE MOST COMMON OFF-TAKE ARRANGEMENT, MERCHANT PLANTS AND SALES TO POWER MARKETERS ARE BECOMING MORE PREVALENT""; ""UPWARD PRESSURE ON WIND POWER PRICES CONTINUED IN 2007""

""WIND REMAINED COMPETITIVE IN WHOLESALE POWER MARKETS"""" PROJECT PERFORMANCE AND CAPITAL COSTS DRIVE WIND POWER PRICES""; ""INSTALLED PROJECT COSTS CONTINUED TO RISE IN 2007, AFTER A LONG PERIOD OF DECLINE""; ""PROJECT COST INCREASES ARE A FUNCTION OF TURBINE PRICES, AND TURBINE PRICES HAVE INCREASED DRAMATICALLY""; ""WIND PROJECT PERFORMANCE HAS IMPROVED OVER TIME""; ""OPERATIONS AND MAINTENANCE COSTS ARE AFFECTED BY THE AGE AND SIZE OF THE PROJECT, AMONG OTHER FACTORS""; ""NEW STUDIES CONTINUED TO FIND THAT INTEGRATING WIND INTO POWER SYSTEMS IS MANAGEABLE, BUT NOT COSTLESS""

""SOLUTIONS TO TRANSMISSION BARRIERS BEGAN TO EMERGE, BUT CONSTRAINTS REMAIN""

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#### Sommario/riassunto

Rising energy prices and concern over greenhouse gas emissions have focused congressional attention on energy alternatives, including wind power. This book describes utility-scale wind power issues in the United States as well as background on wind energy; wind resources and technology; industry composition and trends; and, wind power economics.

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