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Competition8. Driving Forces and Sector Change; 9. Higher Transmission Capacity at Lower Cost; 10. Growth of International Traffic Through IP; 11. Reasons for Resistance to Competition; 12. Countries with Limited Economic Freedom Face More Obstacles to the Introduction of Competition; 13. Controlling Corruption and Reforming International Long-distance; LIST OF TABLES; 1. International Communications Draws Closer to a Perfectly Competitive Market; 2. Degree of Concentration in the International Communications Market 3. Main Regulatory Features of Full Competition, Partial Competition, Monopoly4. Pro-reform Actors Need a Stronger Political Voice; 5. Imbalanced Telephone Tariffs Before Competition; 6. Net Cost of Universal Telephone Service in Selected Countries

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## Sommario/riassunto

Over the last 20 years, there has been an increasing trend towards full competition in the telecommunications industry in virtually all high-income countries and in selected developing countries, due to the driving forces of globalisation and technological change. This study examines the benefits to be gained from opening voice telecommunications markets in developing countries to competition quickly rather than gradually, as well as identifying regulatory matters that need to be tackled in terms of regulatory reform, better licensing, interconnection and universal service regime.

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