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Inspection""; ""Defaults of Merchant Bankers and Penalty Points"";
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 Defaults""; ""Defaults in Prospectus""; ""General Negative Marks"";
 ""International Code and Standards""; ""Investment Recommendations"";
 ""Chapter 3 Project Preparation and Appraisal ""; ""Introduction"";
 ""Project Identification""
 ""The Stages of Project Selection""""Feasibility Study""; ""Appraisal of
 Project""; ""Financial Appraisal""; ""Simple Rate of Return Method""; ""Pay
 Back Period""; ""Internal Rate of Return (IRR)""; ""Net Present Value
 Method""; ""Financial Analysis""; ""Liquidity Ratios""; ""Acid Test or
 Quick Ratio""; ""Debt Utilisation Ratio ""; ""Debt-Equity Ratio ""; ""Fixed
 Assets Coverage Ratio ""; ""Debt Coverage Ratio""; ""Interest Coverage
 Ratio""; ""The Break-Even Point (BEP)""; ""Derivation of BEP from Income
 Statement ""; ""Technical Appraisal ""; ""Objectives ""; ""Project
 Concept""
 ""Capacity of Plant""""Flexibility of Plant and Flexible Manufacturing
 Systems""; ""Evaluation of Technology""; ""Inputs""; ""Location"";
 ""Interdependence of the Parameters of Project ""; ""Economic
 Appraisal""; ""Aspects of Economic Appraisal""; ""Employment Effect "";
 ""Net Foreign Exchange Effect""; ""Social Cost-Benefit Analysis"";
 ""Chapter 4 Securities ""; ""Nature and Kinds of Securities"";
 ""Debentures""; ""Definition and Nature""; ""Features of Debentures"";
 ""Negotiability""; ""Security ""; ""Duration""; ""Convertibility""; ""Floating
 Rate Bonds""; ""Warrants""
 ""Other Debt Securities in Vogue Abroad Income Bonds""

Sommario/riassunto

About the Book: The book presents a comprehensive and updated version of the functions merchant bankers can undertake. The mandated functions, public issue, buy-back and public offer and related aspects of takeover have received special attention. This edition has new chapters on Buy-back and Mergers, Acquisitions and Takeovers. Almost all chapters have additional material covering the developments in terms of SEBI and RBI Guidelines and Regulations, and Government Policy and Legislation. The Corporate Securities Market and new characteristics of Syndicated Loans have been presented in this edition. Contents: Merchant Banking: Nature and Scope Regulation of Merchant Banking Activity Project Preparation and Appraisal Securities Design of Capital Structure SEBI Guidelines for Public Issues Pre-issue Management: Types of Issues and Analysis of Prospectus Pre-issue Management: Co-ordination, Marketing and Underwriting Pre-issue Management: Pricing of Rights and Further Public Issues Post-issue Management: Allotment and Despatch of Shares/Refunds and Listing Requirements Public Deposits and Commercial Paper Security Rating Loan Syndication: Domestic Loan Syndication: External Conversion of Private Limited Companies into Public Limited Companies Mergers, Amalgamations and Takeovers Venture Capital Non-Resident Indian Investors Foreign Investment and Institutional Investors Joint Ventures.
