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Nota di contenuto	Cover; Contents; CONTEXT; RECENT ECONOMIC DEVELOPMENTS AND OUTLOOK; POLICY DISCUSSIONS; A. Monetary and Financial Policies; B. Fiscal policy; C. Exchange Rate Policy and External Balance; D. Structural Reforms; STAFF APPRAISAL; BOXES; 1. Re-engagement of Traditional Development Partners; 2. Risk Assessment Matrix; 3. Exchange Rate Assessment; FIGURES; 1. Macroeconomic Developments; 2. Exchange Rate and Inflation Developments; 3. Fiscal Indicators; 4. Balance of Payments; 5. Monetary Indicators; 6. Financial Soundness Indicators; 7. External Vulnerabilities; TABLES 1. Selected Economic Indicators, 2009-152. Depository Corporations Survey, 2009-13; 3. Central Government Finances, 2009-15; 4. Balance of Payments, 2009-19; 5. Medium-Term Indicators, 2009-19; APPENDICES; I. External Debt Sustainability Framework, 2009-19; II. Public Debt Sustainability Analysis; III. FSAP Recommendations and Implementation; IV. Main Recommendations of the 2013 Article IV; CONTENTS; FUND RELATIONS; WORLD BANK-IMF COLLABORATION; RELATIONS WITH THE PACIFIC FINANCIAL TECHNICAL ASSISTANCE CENTRE; RELATIONS WITH THE ASIAN DEVELOPMENT BANK; STATISTICAL ISSUES
Sommario/riassunto	This 2014 Article IV Consultation highlights that growth in Fiji in 2013 accelerated to 4.6 percent. Consumption and investment indicators suggest continued strength in 2014, with economic growth projected at 3.8 percent. Headline inflation is currently low as imported commodity and food prices have remained stable. The Reserve Bank of Fiji lowered its policy rate to 0.5 percent in 2011, and monetary policy has been on hold since then. In response to lower rates and improved confidence, net domestic credit accelerated in the first half of 2014. Based on developments in the first half of 2014, the deficit financing target is on track to be met.