1. Record Nr. UNINA9910953572503321 Autore Daniell Mark Haynes <1955-> Titolo Wealth wisdom for everyone : an easy-to-use guide to personal financial planning and wealth creation / / Mark Daniell, Karin Sixl-Daniell Hackensack, N.J., : World Scientific, c2006 Pubbl/distr/stampa **ISBN** 9786611924751 9781281924759 128192475X 9789812773432 9812773436 Edizione [1st ed.] Descrizione fisica 1 online resource (xv, 298 p.): ill., forms Sixl-DaniellKarin Altri autori (Persone) Disciplina 332.02401 Soggetti Finance, Personal Investments Saving and investment Lingua di pubblicazione Inglese **Formato** Materiale a stampa Livello bibliografico Monografia Note generali Forms on 3 folded leaves at end. Nota di bibliografia Includes bibliographical references. Nota di contenuto 1. Introduction -- pt. I. Wealth wisdom for you. 2. Your wealth check. 3. Your wealth objectives. 4. Your wealth wisdom plan. 5. Cultural aspects of personal finance -- pt. II. Income and expenditure. 6. The budget process. 7. Income expectations and career management. 8. Taxes. 9. Expenses. 10. Insurance. 11. Mortgages. 12. Transportation and vehicle purchase. 13. Credit cards and consumer finance. 14. Educational finance. 15. Charity and philanthropy. 16. Savings and investment, 17. Making it work for you -- pt. III. Savings and investment. 18. Overview and asset allocation. 19. Property. 20. Cash and deposits. 21. Your own business. 22. Shares. 23. Bonds and money market instruments. 24. Mutual funds. 25. Pensions. 26. Foreign currencies. 27. Gold and commodities. 28. Arts and antiques. 29. Private equity. 30. Derivatives, options and hedges. 31. Planning for the unexpected. 32. Making it work for you -- pt. IV. Life changes. 33. Marriage and divorce. 34. Children and multi-generational families. 35. Wealth and health. 36. Retirement. 37. Estate planning. 38. Conclusion.

Sommario/riassunto

Wealth Wisdom for Everyone, as featured on Prime Time Morning on Channel NewsAsia, provides a simple yet powerful approach to managing your personal finances and building your personal wealth. With all necessary forms and explanations included, a Wealth Wisdom Plan will allow you to plan for your future, control your finances and gain greater peace of mind -- invaluable benefits that can last an entire lifetime.As the book proves, if we don't control our finances, they will control us