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Nota di contenuto	The Competitive Status of the U.S. Civil Aviation Manufacturing Industry -- Copyright -- Preface -- Contents -- Summary -- BACKGROUND -- Foreign Competition -- Growing Importance of International Markets -- Internationalization of Aircraft Manufacture -- Financial Performance of the Industry -- COMPETITIVE ASSESSMENT OF TECHNOLOGY -- Design Techniques -- Aerodynamics -- Flight Controls -- Advanced Structures -- Propulsion Integration -- Avionics -- Propulsion -- Facilities -- KEY CHALLENGES AND RECOMMENDATIONS -- Growing Involvement of Governments in Trade -- Export Credit Financing -- Smaller Aircraft -- International Trade, Technology Transfer, National Security, and Diplomacy -- Achieving Synergy Between National

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### Sommario/riassunto

Deregulation, higher costs, foreign competition, and financial risks are causing profound changes in civil aviation. These trends are reviewed along with growing federal involvement in trade, technology transfer, technological developments in airframes and propulsion, and military-civil aviation relationships. Policy options to preserve the strength and effectiveness of civil aircraft manufacturing are offered.

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