Autore Joyce J. D. <1967-> Titolo The story of rich: a financial fable of wealth and reason during uncertain times // J.D. Joyce; with Matt Joyce Pubbl/distr/stampa Hoboken, New Jersey:,: John Wiley & Sons, Inc.,, 2012 ©2012 **ISBN** 1-119-20520-4 1-118-41778-X 1-283-60879-0 9786613921246 1-118-42192-2 Edizione [1st edition] Descrizione fisica 1 online resource (223 p.) Classificazione BUS036000 Altri autori (Persone) JoyceMatt <1977-> Disciplina 332.024 Soggetti Investments Wealth Lingua di pubblicazione Inglese **Formato** Materiale a stampa Livello bibliografico Monografia Note generali Includes index. Nota di bibliografia Includes bibliographical references and index. Nota di contenuto Additional Praise for The Story of Rich; Title page; Copyright page; Contents; Foreword; What Do You Have Time For?; Information Overload; The Ongoing Crisis Mentality; Sit Back and Relax; Preface; Acknowledgments; Chapter 1: Meet the Vivas; Chapter 2: Investment Plan; Chapter 3: Goals, Planning, and National Parks; Chapter 4: Goals and Objectives; Chapter 5: Risk Tolerance; Chapter 6: Asset Allocation and Meritage: Chapter 7: Mechanics of Investing and Winemaking: Chapter 8: The Marathon Runner and Time Horizon; Chapter 9: Cash Flow: Chapter 10: Trusted Advisor: Chapter 11: News versus Noise Chapter 12: Family DynamicsChapter 13: Estate Planning; Epilogue; About the Authors: Index Sommario/riassunto "An investing story that provides insights into dealing with your money and finding financial securityMaking the right investment decisions and executing an effective financial plan can be difficult, especially in today's markets. But with the right guidance you can achieve this goal. Now, in Financial Crossings, leading wealth manager John "J.D." Joyce shows you how. Based on his real-world experiences with investors

UNINA9910831094403321

Record Nr.

throughout his successful career, this book offers meaningful advice about financial planning and investing. Designed for those with significant assets who are nearing or recently retired, as well as individuals who have recently come into new money through business or inheritance, Financial Crossings skillfully explains financial planning and investing through a fable of a man who sells a business he's worked so hard to build, and now finds himself with more money then he's ever had to deal with. Along the way, this book teaches you about important investment concepts and presents you with tools to consider your options and choose an appropriate investment strategy. Chronicles the fictional story of a recently retired businessman who is worried about making the most of his money now that he's no longer generating regular income Presents lessons about investing, sometimes through comparisons to topics like marathon running or wine making, in the guest to make sense of fundamental investment concepts Author John "J.D." Joyce has been named a Top Financial Advisor by Barron's for three years running Engaging and informative, Financial Crossings is the perfect guide for those concerned about protecting their hard-earned money and investing it wisely"--