Record Nr. UNINA9910830432803321 Miller Edwin L., Jr., <1947-> Autore **Titolo** Mergers and acquisitions [[electronic resource]]: a step-by-step legal and practical guide / / Edwin L. Miller, Jr Hoboken, N.J., : Wiley, c2008 Pubbl/distr/stampa 1-118-04535-1 **ISBN** 1-119-19734-1 1-281-22194-5 9786611221942 0-470-23312-5 Descrizione fisica 1 online resource (346 p.) Disciplina 346.73/06626 346.7306626 Consolidation and merger of corporations - Law and legislation -Soggetti **United States** Lingua di pubblicazione Inglese **Formato** Materiale a stampa Livello bibliografico Monografia Note generali Includes index. Structuring fundamentals -- The acquisition process -- Corporate Nota di contenuto (non-tax) structuring considerations -- Tax considerations -- The definitive acquisition agreement -- Acquisitions of public companies --Leveraged buyouts (structural and tax issues) and acquisitions of a troubled business (creditors' rights and bankruptcy). A Step-by-Step Legal and Practical Guide Getting mergers and Sommario/riassunto acquisitions transactions successfully completed requires an understanding of the legal framework, negotiating points, and practical aspects of each stage of the deal. Part legal primer, part business and negotiating primer, Mergers and Acquisitions: A Step-by-Step Legal and Practical Guide provides comprehensive and understandable advice for management, investors, legal and business professionals, and law and business school students. Providing expert guidance on the legal frame-work, deal points, and practical