

1. Record Nr.	UNINA9910830325803321
Autore	Krysty Kaycee W
Titolo	Wealth regeneration at retirement [[electronic resource] ] : planning for a lifetime of leadership // Kaycee Krysty with Robert Moser
Pubbl/distr/stampa	Hoboken, NJ, : John Wiley and Sons, Inc., 2012
ISBN	1-119-20539-5 1-283-60389-6 9786613916341 1-118-33340-3
Descrizione fisica	1 online resource (194 p.)
Collana	Bloomberg financial series
Classificazione	BUS050040
Altri autori (Persone)	MoserRobert
Disciplina	306.3/80973 306.380973 332
Soggetti	Retirement - United States - Planning Retirement income - United States Executives - United States Baby boom generation - United States
Lingua di pubblicazione	Inglese
Formato	Materiale a stampa
Livello bibliografico	Monografia
Note generali	Includes index.
Nota di contenuto	Wealth Regeneration at Retirement: Planning for a Lifetime of Leadership; Copyright; Contents; Acknowledgments; Foreword; Introduction: Where to Begin?; Could This Be You?; Intense? Me? Really? Yes, You; Now, It's Your Turn; Standing on the Edge of the Cliff; Part I: Redefining Retirement; Chapter 1: It's All about You (Really It Is); We versus Me; It's Time for It to Be All about You; Real Life, Real Money; Wealth Regeneration, What's That?; Old Money; New Wealth; The Principles; What's Next?; You Have to Sleep at Night; Parting Thoughts; Chapter 2: The "R" Word; There Are Lots of Us Now What?The Hero's Farewell; What about Me?; What We've Learned; Where Do You Fit?; Parting Thoughts; Chapter 3: The Grab Bag of Life; Change Has Impact; Managing Change; The New Rules; Parting Thoughts; Chapter 4: It's Not Rocket Science; Strategic Planning; Change Management; Financial Forecasting; Risk Assessment; Building Teams; Holding People Accountable; Meaningful Work; You've Got This

Wired; Parting Thoughts; Chapter 5: Leading in a New Way; What Is Generativity?; Generativity Is Leadership; Have It Your Way; It's About Regeneration; Parting Thoughts

Part II: The Wealth Regeneration Discipline Chapter 6: The Concept of the Wheel; Circle to Wheel; Dealing with Change; What's Next?; You Know How to Do This; Get It Rolling; A Kick in the . . .; Looking at What Happens; Profile: Tom Campion; Chapter 7: Know Where You Are; Defining Your Wealth; The Dual Balance Sheet; Financial Capital; Human Capital; Lifestyle Analysis-How Much Is Enough?; How Sustainable Is Your Wealth?; Profile: Dick Pechter; Toolkit; Worksheet 1: Balance Sheet for Financial Capital; Worksheet 2: Balance Sheet for Human Capital; Worksheet 3: Possible Spending Categories

Chapter 8: Know Who You Are Recognizing the Crucible; Facing the Questions; Back to the Future; Seriously, Try This Now; And When You Have a Partner; Flow; So Enough Touchy-Feely Already?; Profile: Peter Nostrand; Toolkit; Worksheet 1: Food for Thought; Worksheet 2:

Personal History Matrix; Worksheet 3: Your Life in Retrospect; Worksheet 4: More Great Questions for the Car (or Date Night or on a Beach . . .); Chapter 9: Know Where You Want to Go; Embracing the Endgame; Getting Strategic; Your Purpose; Now for That Vision Thing; How Does It Look from the Top of the Mountain?

Profile: Bob Bunting Toolkit; Worksheet 1: Your Life Timeline; Worksheet 2: Discovering Your Passions; Worksheet 3: Your Purpose; Worksheet 4: Letter to a Friend; Worksheet 5: Schedule for a Future Day; Chapter 10: What to Do to Get There from Here; Keeping It Real; Begin at the Beginning; Purpose Is the Destination; What's Nonnegotiable?; What's Just Ahead?; Then, Get Going; What to Do If You Still Don't Know What to Do; Finally, Let's Talk about Money; What If the Scenarios Suggest I'm Spending Too Much Money?; A Word about Investment Policy; You Can Do This

Profile: Julie Weston and Gerry Morrison

---

## Sommario/riassunto

Tailoring retirement for successful business leaders Traditional retirement planning fails to meet the needs of wealthy baby boomers, particularly those who are business leaders. There is no "one size fits all" answer. Wealth Regeneration at Retirement: Planning for a Lifetime of Leadership presents an alternative - one that acts more like a GPS. The authors, Kaycee Krysty and Bob Moser, leaders of the highly regarded Seattle-based wealth management firm, Laird Norton Tyee, use a proprietary discipline, Wealth Regeneration®, to calculate the route to retirement and be

---