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Prices  
Economic sectors  
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Nota di contenuto	Cover; Contents; Abbreviations; Acknowledgments; In Brief; 1. Keeping the Pace; International Context; Figures; 1.1. World Economic Forecast Revisions; The Regional Outlook: Baseline Scenario; Tables; 1.1. Sub-Saharan Africa: Real GDP Growth; 1.2. International Commodity Prices; 1.3. Sub-Saharan Africa: Growth Forecast Revisions Relative to April 2013; 1.4. Sub-Saharan Africa: Real GDP Growth and Percentile in the World Distribution of Growth; Boxes; 1.1. Africa's Rising Exposure to China: How Large Are Spillovers through Trade?; 1.2. Sub-Saharan Africa: Debt Indicators 1.5. Sub-Saharan Africa: Food and Nonfood Inflation 1.3. Sub-Saharan Africa: Other Macroeconomic Indicators; 1.4. Sub-Saharan Africa: Bonds Issued, 2013; 1.6. Sub-Saharan Africa: Bond Flows to Emerging Market and Frontier Economies; 1.7. Sub-Saharan Africa: Equity Flows to Emerging Market and Frontier Economies; Are Sub-Saharan African Current Account Deficits a Source of Concern?; 1.8. Sub-Saharan Africa: Real Exchange Rate Developments by Traditional Country Groups, 2001-13 (June) 1.9. Sub-Saharan Africa: Distribution of External Current Account Balance-to-GDP Ratio (Center Quintiles), 2000-13 1.10. Sub-Saharan Africa: Ratio of External Current Account Balance to GDP, 2000-13; 1.11. Sub-Saharan Africa: Current Account Developments, by Country Groupings: 2001-13; 1.12. Sub-Saharan Africa: Balance of Payments, 2009-12 Average; 1.13. Sub-Saharan Africa: Current Account Financing 2009-12 Average; 1.14. Sub-Saharan Africa: External Current Account Balance-to-GDP Ratio, 2012-18; 1.15. Sub-Saharan Africa: Distribution of External Debt-to-GDP Ratio (Center Quintiles) 2000-13 1.16. Sub-Saharan Africa: External Debt-to-GDP Ratio, 2000-13 Scenario Analysis: Commodity Price Variations; 1.5. Scenario Assumptions; 1.17. Sub-Saharan Africa: Commodity Price Scenarios; Risks, Policy Challenges, and Recommendations; Concluding Remarks; 1.2. Government Debt: Old and New Risks; 1.3. Sub-Saharan Africa's Progress in Achieving the Millennium Development Goals (MDGs); 1.4. Has Growth in Sub-Saharan Africa Been Inclusive?; Annex; 1.18 Statistical Capacity Indicator; 1.6 Selected Regions; Percentage of Countries Meeting Specific Benchmarks 1.7 IMF Statistics Department Technical Assistance Missions in Sub-Saharan Africa 2. Drivers of Growth in Nonresource-Rich Sub-Saharan African Countries; 2.1. Selected Regions: Real GDP Index; 2.2. Sub-Saharan Africa: Real GDP Index; The Overall Growth Experience in the

Sample Countries; 2.1. Sub-Saharan Africa Sample Countries: Real GDP and Real GDP per Capita Growth, Average 1995-2010; 2.3. Sub-Saharan Africa Sample Countries: Real GDP Index; 2.2. Sub-Saharan Africa Sample Countries: Sectoral Growth in Real GDP  
2.4. Sub-Saharan Africa Sample Countries: Contributions of Sectors to Real GDP Growth, Average 1995-2010

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Sommario/riassunto

The October 2013 Regional Economic Outlook: Sub-Saharan Africa provides a comprehensive report on the prospects for growth in the region, as well as the major risks to the outlook. Generally, growth is expected to remain strong despite a downward revision since the May 2013 report. The report analyzes drivers of growth in nonresource-rich sub-Saharan African countries, and examines the risks to frontier market economies of volatile capital flows as they become more integrated with international capital markets.

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