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Autore	Crane Keith <1953->
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Altri autori (Persone)	LuotoJill E HaroldScott Warren YangDavid BerkowitzSamuel K WangXiao
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Technological Capabilities of China's Commercial Aviation Manufacturing Industry; Chapter Three: China's Industrial Policy and Its Commercial Aircraft Manufacturing Industry; Chinese Government Policy Goals; Chinese Policy Instruments; Setting Up National Champions  
Providing Launch Aid  
Compelling State-Owned Airlines to Purchase Chinese Aircraft; Targeting Orders to Foreign Manufacturers with Assembly Operations or Suppliers in China; Stipulating That Foreign Suppliers Enter into Joint Ventures with Chinese Partners; Acquisitions of Foreign Companies and Foreign Technologies; Encouraging Foreign Countries to Purchase Chinese Aircraft Through Diplomatic Suasion and the Provision of Loans; Chapter Four: The Role of Foreign Companies in China's Commercial Aircraft Manufacturing Industry; Foreign Companies; Why Do Foreign Companies Invest in China?  
Provide Support to Chinese Customers  
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The U.S. Industry  
Output; Exports; Employment; Technology; Competitive Position of the U.S. Industry; Chapter Six: Net Assessment of the Effectiveness of China's Industrial Policies for Commercial Aviation Manufacturing; Are Chinese Industrial Policies Likely to Be as Effective in the Commercial Aviation Manufacturing Industry as in Other Industries?; High-Speed Trains; Wind-Power Generation; Automobile Manufacturing; Lessons from These Three Sectors; Strengths and Weaknesses of China's Industry and Its Foreign Competitors; Technologies; Labor; Finance; Marketing; Net Assessment  
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Sommario/riassunto

This report assesses the effectiveness of China's industrial policies, using China's commercial aviation manufacturing industry as a case study. It evaluates China's efforts to create a national champion in this industry, and analyzes foreign manufacturers' efforts to protect key technologies when setting up production facilities there. It also offers policy options for foreign governments responding to Chinese policies.

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