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Nota di contenuto	Basel III - Implications for banks` capital structure; Content; List of abbreviations; List of figures and tables; 1. Introduction; 2. Basel III; 2.1 History; 2.2 Implementation and objectives of Basel III; 2.3 Comparison of the capital definition of Basel II and Basel III; 2.4 Critical consideration of Basel III; 3. Hybrid capital; 3.1 The market for hybrid capital; 3.2 Silent partnership; 3.3 Participatory notes; 3.4 Subordinated liabilities; 3.5 Trust preferred securities; 3.6 Convertible- and warrant bonds; 4. Contingent capital; 4.1 Contingent convertible bonds 4.2 Contingent convertible bonds examples 4.3 Critical assessment of the suitability as a component of core capital; 4.4 The market for contingent convertible bonds; 4.5 The features of contingent convertible bonds; 5. Impact of Basel III; 5.1 Impact on banks funding structure; 5.2 Impact on banks hybrid capital; 5.3. Impact on Commerzbank AG; 6. Conclusion; Bibliography
Sommario/riassunto	This book attempts to answer the question of how CoCos differ from convertible bonds, and how these instruments are suitable for contributing as core capital under Basel III. The place ability of CoCos and the challenges resulting from their use are discussed in this book. Overall a comprehensive picture of the impacts resulting from the new

capital definitions will be created. The Background to the introduction of Basel III is described at the beginning of the book, in addition to a presentation of the Basel III document and the new capital definitions. To create a kind of basic understandin

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