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Reckoning; Sober in the Morning; Micro versus Macro
The Margin-of-Safety Paradox Waiting Patiently for Those Hanging
Curves; Chapter 6: Only Fools Rush In; The Rogues Gallery, 2003
Vintage; Making Progress in the Post-Bubble Environment; How Did We
Get Here in the First Place?; The Apogee of the Mutual-Fund Boom; The
Great Abdication of Fiduciary Responsibility: The Defined-Contribution
Plan; Where the Buck Really Stops; Chapter 7: Expanding Concern: A
Bigger Bubble?; Maybe the Markets Are Not Random?; A Short History of
Financial Euphoria; Fully Deluded Earnings: Penance (?) in the Cuff-
Links Cooler
Run for the Roses: Of Pawns, Guinea Pigs . . . and ""Retail Investors""
Swing, You Bum!"; Marathon Endurance; Chapter 8: What History
Teaches; Free Markets: Popular Delusions and the Madness of Crowds;
Aspiring to Rationality by Overcoming Heuristic Biases; Today Is Not
Tomorrow: Cycles and Differing ""Opportunity Sets""; Inverting the
Traditional High-Risk/High-Return Paradigm; The Inevitability of
Regression to the Mean; There Are No Called Strikes in the Investment
Ballgame; Focus on the Important; The Malevolent Mathematical
Mystery of Modern Money Management (a.k.a. MPT)
The Absurdity of the Collective Wisdom of Individual Irrationality
Diversification and the Myth of Safety in Numbers; The New-Era Error;
Chapter 9: Contagious Speculation; The Means to the End; The Perfect
Storm? Viewing the Vista through the Lens of History; The Blossoming
of the Financial Economy: The Cataclysm in the Creation of Credit;
Bubbles Are Indigenous to the Financial Economy; If Housing Prices Roll
Over; A Remarkable Story of Risk Management - Run Amok; The Perfect
Storm Redux; Capitalism: When ""Financial"" Overwhelms
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Sommario/riassunto

"The proven strategies rational investors require for success in an irrational market When the dot-com and real estate bubbles of the 1990s and 2000s burst, few were spared the financial fallout. So, how did an investment advisory firm located in Elkhart, Indiana--one of the cities hit hardest by the economic downturns--not only survive, but also thrive during the highly contagious speculative pandemics. By remaining rational. In A Decade of Delusions: From Speculative Contagion to the Great Recession, Frank Martin founder of Elkhart, Indiana's Martin Capital Management offers a riveting and real-time insider's look at the two bubbles, and reflects on how investors can remain rational even when markets are anything but. Outlines strategies the average investor can use to wade through the endless news, information, and investment advice that bombards them Describes the epidemic of market speculation that gradually infects feverish investors Details how investors can spare themselves the emotional devastation and accompanying paralysis resulting from shocking financial losses Investors are still reeling from the instability in the market. A Decade of Delusions: From Speculative Contagion to the Great Recession provides the information investors need to achieve safety, liquidity, and yield"--
