Record Nr. UNINA9910807102403321 Autore Nurk Alexander W Titolo Drafting purchase price adjustment clauses in M&A: guarantees, retrospective and future oriented purchase price adjustment tools // Alexander W. Nurk Pubbl/distr/stampa Hamburg, : Diplomica Verlag, 2009 **ISBN** 3-8366-2011-1 Edizione [1st ed.] Descrizione fisica 1 online resource (146 p.) Disciplina 338.8/3 Soggetti Consolidation and merger of corporations - Law and legislation Sale of business enterprises - Law and legislation Lingua di pubblicazione Inglese **Formato** Materiale a stampa Livello bibliografico Monografia Cover title. Note generali Nota di bibliografia Includes bibliographical references. Nota di contenuto Drafting Purchase Price Adjustment Clauses in M&A; A TABLE OF CONTENT; B TABLE OF FIGURES; C LIST OF TABLES; D LIST OF ABBREVIATIONS: 1 INTRODUCTION: 2 BASICS OF MERGERS & ACQUISITIONS: 3 PURCHASE PRICE ASSESSMENT: METHODS FOR VALUATION OF A COMPANY; 4 GUARANTEES; 5 PURCHASE PRICE ADJUSTMENT TOOLS: 6 DISPUTE RESOLUTION: 7 COORDINATION OF CONTRACTUAL CLAUSES: 8 CONCLUSION: E APPENDIX: STATUTORY PROVISIONS; F BIBLIOGRAPHY Sommario/riassunto This book is for drafters of Mergers & Acquisitions (M&A) contracts. It provides an overview of purchase price adjustment tools, manipulation issues, purchase price calculation standards and the inter-relationship of such clauses. Chapter 2 discusses the basics of M&A, such as the

provides an overview of purchase price adjustment tools, manipulation issues, purchase price calculation standards and the inter-relationship of such clauses. Chapter 2 discusses the basics of M&A, such as the scope of definition for M&A, and the different motives and phases during the M&A process. Chapter 3 provides a brief introduction into company valuation methods. Various valuation methods are involved in purchase price adjustment issues, hence it is essential to know their components to obviate manipulation potent