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Nota di contenuto	Cover; Title Page; Copyright; Contents; Preface; Part 1 Introduction; Chapter 1 Merger and Acquisitions Overview; The M&A Process; Office Depot and OfficeMax; Chapter 2 Financial Statements Refresher; The Income Statement; The Cash Flow Statement; The Balance Sheet; Depreciation; Working Capital; Debt Schedule; Financial Statement Flows Example; Part 2 M&A Analyses; Chapter 3 Raising Debt and Equity; Raising Debt; Raising Equity; Chapter 4 Asset Acquisitions and Asset Divestitures; Asset Acquisitions; Asset Divestitures; Chapter 5 Accretion/Dilution Analysis Step 1: Obtaining a Purchase PriceStep 2: Estimating Sources and Uses of Funds; Step 3: Creating a Pro-Forma Analysis; Summary; Drivers; Part 3 Office Depot/OfficeMax Merger; Chapter 6 Assumptions; Uses of Funds; Sources of Funds; Chapter 7 Income Statement; Pro-Forma Income Statement; Chapter 8 Cash Flow Statement; Cash Flow from Operating Activities; Chapter 9 Balance Sheet Adjustments; The Buyer Is Paying For; The Buyer Is Receiving; Additional Adjustments; Office Depot and OfficeMax Balance Sheet Adjustments; Chapter 10 Depreciation Schedule; Straight-Line Depreciation Chapter 11 Operating Working CapitalReceivables; Inventories; Prepaid Expenses and Other Current Assets; Deferred Income Taxes and Receivables; Trade Accounts Payable, Accrued Expenses, and Other

Accrued Liabilities; Income Tax Payable; Other Current Liabilities; Projecting Operating Working Capital; Operating Working Capital and the Cash Flow Statement; Chapter 12 Balance Sheet Projections; Cash Flow Drives Balance Sheet versus Balance Sheet Drives Cash Flow; Balancing an Unbalanced Balance Sheet; Chapter 13 Debt Schedule and Circular References; Debt Schedule Structure Modeling the Debt Schedule Circular References; Automatic Debt Paydowns; Basic Switches; Chapter 14 Accretion/Dilution; Fairness Opinions; Preferred Shares; Contribution Analysis; Conclusion; Appendixes; Appendix 1: Model Quick Steps; Appendix 2: Financial Statement Flows; Appendix 3: Excel Hot Keys; About the Companion Website; About the Author; Index; EULA

Sommario/riassunto

The authoritative resource for analyzing mergers and acquisitions (M&A) from every angle Paul Pignataro reveals the secrets behind growth through M&A in his new book, *Mergers, Acquisitions, Divestitures, and Other Restructurings + Website*. Through market shifts and regulatory changes, M&A has served as a solid approach to growth. Creating value through mergers and acquisitions is a highly coveted strategy, and Wall Street has long sought a clear technical understanding of the components of M&A as a key driver of growth. In this book, the author provides that understanding, covering all essenti
