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Titolo uniforme	Convexity and discrete geometry including graph theory
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Nota di contenuto	Front Cover -- Contents -- Foreword -- Acknowledgments -- About the Authors -- Abbreviations -- Chapter 1 Assessment of the Shipbuilding Sector in Bangladesh: Capabilities and Future Potential -- Introduction -- Sector Profile -- Market Perspective -- Capabilities and Competitiveness of the Shipbuilding Industry in Bangladesh -- Key Success Factors -- Future Development Potential and Challenges -- Conclusions -- Notes -- References -- Chapter 2 Light Engineering: Bicycles -- Introduction -- Sector Profile: Bicycles and Bicycle Parts -- The Bicycle Industry in Bangladesh -- Value Chain Analyses: Bicycles and Bicycle Parts -- Key Market Drivers and Options for Growth -- Improving Competitiveness: Policy Options -- Notes -- References -- Chapter 3 Light Manufacturing: Diversified Jute Products -- Introduction -- Sector Profile: Production, Consumption, and Exports -- New Market Drivers and Opportunities for Growth and Diversification -- Institutional and Regulatory Environment, Market Structure, and Supply Chain -- Sector Policy -- Integrated Value Chain Analysis for

Diversified Jute Products -- Conclusions and Recommendations -- Annex 3A: Potential Jute Sector Classifications -- Annex 3B: Potential Diversified Jute Product Classifications -- Annex 3C: Comparative Profile of the Jute Sector in Bangladesh and India, Annual Data, 2007-10 -- Annex 3D: Support Institutions and Their Activities -- Notes -- References -- Chapter 4 Light Manufacturing: Non-Leather Footwear -- Introduction -- Sector Profile -- Key Market Drivers and Options for Growth -- Institutional and Regulatory Environment, Market Structure, and Supply Chain -- Integrated Value Chain Analysis for Non-Leather Footwear -- Policy Recommendations -- Annex 4A: Footwear Classifications -- Annex 4B: Bangladesh Footwear, All Categories, FY2012 -- Notes -- References.

Chapter 5 Value Chain Analysis for Polo Shirts -- Introduction -- Sector Profile: The Apparel Industry in Bangladesh -- Integrated Value Chain Analysis for Polo Shirts -- Global Apparel and Cotton Markets -- Conclusions and Recommendations -- Annex 5A: Bangladesh's Export Processing Zones: Location, Physical Size, and Utility Infrastructure -- Annex 5B: Support Institutions and Their Activities -- Annex 5C: The Value Chain Analysis -- Annex 5D: Apparel Classifications -- Annex 5E: Private Sector Mills Capacity -- Annex 5F: Capacity of Textile and Garment Units in Bangladesh -- Annex 5G: Productivity of Manufacturing Polo Shirts in Bangladesh -- Annex 5H: Apparel Sector in China, Ethiopia, and Vietnam -- Notes -- References -- Chapter 6 The Pharmaceutical Sector in Bangladesh -- Introduction -- Current Status -- Export of Pharmaceuticals -- Trade Policy for Pharmaceuticals -- Regulatory Framework and Standards -- TRIPS and Bangladeshi Pharmaceuticals -- Prospects -- Policy Options -- Annex 6A: Action Matrix for Bangladesh's Pharmaceutical Sector -- Notes -- References -- Chapter 7 Accelerating the Development of IT-Enabled Services -- Introduction -- Sector Profile: ITES-BPO -- Supply Chain -- Supporting Institutions and Policies -- Value Chain Analysis: ITES-BPO -- Conclusions and Recommendations -- Notes -- References -- Chapter 8 Services Waiver for Least-Developed Countries and Market Access for Services Exports from Bangladesh: Opportunities and Challenges -- Introduction -- LDC Services Waiver: Brief Overview -- Prospects in IT-BPO and Labor Services: Secondary Sources -- Primary Evidence on Prospects in Selected Services and Modes of Supply -- Roadmap for Promoting Services Exports from Bangladesh in the Context of the LDC Services Waiver -- Concluding Thoughts -- Annex 8A: Services in Bangladesh's Economy: Trends and Key Features -- Notes. References -- Appendix Diagnostic Trade Integration Study: Comments by the Ministry of Commerce, Government of Bangladesh -- Boxes -- Box 1.1 Khan Brothers Shipyard -- Box 1.2 China's Shipbuilding Industry: Technology Transfer through Joint Ventures -- Box 1.3 Vietnam's Shipbuilding Industry: FDI for Quality Improvement -- Box 1.4 Spotlight on the Republic of Korea: Hyundai Heavy Industries -- Box 1.5 Trends in Bangladeshi Shipbuilding -- Box 2.1 The Importance of Lead Times in the Bicycle Industry -- Box 2.2 SME Bicycle Parts Manufacturer Suffering from Imports from China and India -- Box 2.3 SME Frame Assembler -- Box 3.1 Jute Sector Definition -- Box 3.2 The Green Fashion Industry -- Box 3.3 Incentives for the Jute Industry in Bangladesh -- Box 4.1 Lack of Proper Product Classification for Non-Leather Footwear in Bangladesh -- Box 4.2 Cork: A Study in Footwear Innovation -- Box 5.1 Export Processing Zones in Bangladesh -- Box 5.2 Rana Plaza Momentum for Reforms: Implementation Will Be Key -- Box 5H.1 Fabric Shortage for Garment Manufacturers in Ethiopia -- Box 6.1 TRIPS Implementation in LDCs in Africa -- Box 7.1 IT-Enabled Services Product Segments -- Box 7.2 Growth Phases of the Indian BPO

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## Sommario/riassunto

This is volume 3 of a three-volume publication on Bangladesh's trade prospects. Bangladesh's ambition is to build on its very solid growth and poverty reduction achievements, and accelerate growth to become a middle income country by 2021, and share prosperity more widely amongst its citizens. This includes one of its greatest development challenges: to provide gainful employment to the over 2 million people that will join the labor force each year over the next decade. Moreover, only 54.1 million of its 94 million working age people are employed. Bangladesh needs to use its labor endowment even more intensively to increase growth and, in turn, to absorb the incoming labor. The Diagnostic Trade Integration Study identifies the following actions centered around four pillars to sustain and accelerate export growth: (1) breaking into new markets through a) better trade logistics to reduce delivery lags ; as world markets become more competitive and newer products demand shorter lead times, to generate new sources of competitiveness and thereby enable market diversification; and b) better exploitation of regional trading opportunities in nearby growing and dynamic markets, especially East and South Asia; (2) breaking into new products through a) more neutral and rational trade policy and taxation and bonded warehouse schemes; b) concerted efforts to spur domestic investment and attract foreign direct investment, to contribute to export promotion and diversification, including by easing the energy and land constraints; and c) strategic development and promotion of services trade; (3) improving worker and consumer welfare by a) improving skills and literacy; b) implementing labor and work safety guidelines; and c) making safety nets more effective in dealing with trade shocks; and (4) building a supportive environment, including a) sustaining sound macroeconomic fundamentals; and b) strengthening the institutional capacity for strategic policy making aimed at the objective of international competitiveness to help bring focus and coherence to the government's reform efforts. This third volume provides in-depth analysis of eight different manufacturing and services sectors of the Bangladeshi economy, which help to illustrate the thematic analysis of volume 2 and ground it in sector experiences. Besides pointing to cross-cutting themes, the analysis also highlights some specific issues and actions that could help relieve constraints to faster export growth in these sectors.

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