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Nota di contenuto	Foreword; 1. Overview; 1.1 Recent labour market trends; 1.2 Looking ahead to 2015; 1.3 Report structure and data sources; 2. Labour market update 2007-2008; 2.1 Recent labour market performance; 2.2 Soaring inflation and its labour market impact; 2.3 Employment outlook; 2.4 Policy priorities; 3. Productivity and competitiveness: Recent trends and future challenges; 3.1 ASEAN's competitiveness: Key issues and trends; 3.2 Linkages between productivity and competitiveness; 3.3 Labour productivity trends in ASEAN; 3.4 Emerging challenges reflect the need to invest in productivity 4. Drivers of productivity growth 4.1 The changing structure of employment in ASEAN; 4.2 The relationship between employment shifts and labour productivity; 4.3 Two key drivers of future productivity growth in ASEAN; 4.4 Policies for economically and socially sustainable productivity growth; 5. Workforce quality, skills shortages and enterprise competitiveness; 5.1 Workforce quality and competitiveness; 5.2 Education quality raises concerns about labour market outcomes; 5.3 The challenge of skills shortages; 5.4 Policy options to enhance workforce quality and address skills shortages 6. Managing the region's human resources for mutual benefit 6.1 Labour migration trends; 6.2 The contribution of migrant workers to competitiveness, growth and development; 6.3 Managing migration for

economic growth and equitable development: Key challenges; 7. Looking ahead to 2015; 7.1 Demographic structure and labour force growth; 7.2 Productivity and economic growth; 7.3 Structure of employment, vulnerability and the working poor; 8. Recommendations; Annex; I. ILO Workplace Practices Survey; II. Statistical Annex; Box 1.1 Main data sources

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#### Sommario/riassunto

This report looks at some of the most important current labour and social trends in the ten ASEAN Member Countries and analyses the key factors that underpin long-term competitiveness and productivity.

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