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Nota di contenuto	Contents; I. Introduction; II. Overview of Subsidy Reform in the New Member States; A. Concept and Definition; B. From Transition to EU Accession; C. Size and Composition of Subsidies; Tables; 1. Size of Subsidies; III. Analytical Framework Explaining Differences in Subsidy Reform Experiences; 2. Reductions in Subsidies by Type; A. External Conditionality; Figures; 1. External Conditionality and Variation of Reform Across Types of Subsidy; B. Domestic Constraints; C. Subsidy Reform in the New Member States: Underlying Factors; 3. Key Cases of Subsidy Reform; IV. State Aid Subsidy Reform A. Situation Prior to Accession 4. State Aid in the New Member States; B. The Process of Reform; 5. Instruments to Finance State Aid for Manufacturing and Services; 2. State Aid Being Phased Out During Accession; 6. The Effects of State Aid Reform; C. The Sustainability of Reforms; V. Agricultural Subsidy Reform; A. Situation Prior to Accession; B. The Process of Reform; 3. Distribution of new EU's Agricultural Subsidies during Accession; 7. Agricultural Subsidies in the New Member States; 8. Share of Different Farm Types in Total Agricultural Land; C. The Sustainability of Reforms 4. Agricultural Income in the Old and New Member States VI. Energy Subsidy Reform; A. Situation Prior to Accession; B. The Process of Reform; 9. Energy Subsidies in the New Member States; 10. New Instruments for Promoting Renewable Energies in the New Member States; 5. The Impact of Subsidy Reform on Household Expenditures; C. The Sustainability of Reforms; VII. Transport Subsidy Reform; A. Situation Prior to Accession; 11. Power Sector Regulatory Bodies in the New Member States; 12. Transport Subsidies in the New Member States; B. The Process of Reform; 6. Indicative Allocation of ISPA Funds C. The Sustainability of Reforms VIII. Conclusions and Policy Lessons; Appendixes; I. EU Rules; 13. State Aid for Horizontal Objectives and Particular Sectors; II. Country Examples; References
Sommario/riassunto	Subsidy reform has been a key component of the pre-accession reform agenda of the 10 new member states that joined the EU in 2004 (EU-10). During the pre-accession period, these countries had to undertake a number of important structural reforms in their economies. One of the most critical reforms was to reduce, and in some cases, eliminate their subsidy programs. This paper analyzes how key subsidy reforms (in state aid to enterprises, agriculture, energy, and transportation) were carried out in the EU-10 during 1995–2005, and explains observed variations across types of subsidies and across countries. Based on an extensive qualitative analysis, the paper draws lessons for future successful reforms of government subsidies. 32B.

