1. Record Nr. UNINA9910784717503321 Autore Daniell Mark Haynes <1955-> Titolo Wealth wisdom for everyone [[electronic resource]]: an easy-to-use guide to personal financial planning and wealth creation / / Mark Daniell, Karin Sixl-Daniell Hackensack, N.J., : World Scientific, c2006 Pubbl/distr/stampa **ISBN** 1-281-92475-X 9786611924751 981-277-343-6 Descrizione fisica 1 online resource (xv, 298 p. ): ill., forms Altri autori (Persone) Sixl-DaniellKarin Disciplina 332.02401 Soggetti Finance, Personal Investments Saving and investment Lingua di pubblicazione Inglese **Formato** Materiale a stampa Livello bibliografico Monografia Forms on 3 folded leaves at end. Note generali Nota di bibliografia Includes bibliographical references. Nota di contenuto 1. Introduction -- pt. I. Wealth wisdom for you. 2. Your wealth check. 3. Your wealth objectives. 4. Your wealth wisdom plan. 5. Cultural aspects of personal finance -- pt. II. Income and expenditure. 6. The budget process. 7. Income expectations and career management. 8. Taxes. 9. Expenses. 10. Insurance. 11. Mortgages. 12. Transportation and vehicle purchase. 13. Credit cards and consumer finance. 14. Educational finance. 15. Charity and philanthropy. 16. Savings and investment. 17. Making it work for you -- pt. III. Savings and investment. 18. Overview and asset allocation. 19. Property. 20. Cash and deposits. 21. Your own business. 22. Shares. 23. Bonds and money market instruments. 24. Mutual funds. 25. Pensions. 26. Foreign currencies. 27. Gold and commodities. 28. Arts and antiques. 29. Private equity. 30. Derivatives, options and hedges. 31. Planning for the unexpected. 32. Making it work for you -- pt. IV. Life changes. 33. Marriage and divorce. 34. Children and multi-generational families. 35.

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