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Nota di contenuto	Financial Modeling and Valuation; Contents; Preface; The Walmart Case Study; How This Book Is Structured; Part ONE Financial Statements and Projections; Chapter 1 The Income Statement; Revenue; Cost of Goods Sold; Gross Profit; Operating Expenses; Other Income; EBITDA; Depreciation and Amortization; EBIT; Interest; EBT; Taxes; Net Income; Non-Recurring and Extraordinary Items; Distributions; Net Income (as Reported); Shares; Earnings per Share (EPS); Walmart's Income Statement; Revenue; Getting to EBITDA; Digging up Depreciation; Cost of Goods Sold; Gross Profit Selling, General, and Administrative Expenses Other Income; EBITDA; Beyond EBITDA; Depreciation and Amortization; EBIT; Interest; EBT; Taxes; Net Income; Non-Recurring Events; Net Income (after Non-Recurring Events); Distributions; Net Income (as Reported); Shares and EPS; Income Statement-Making Projections; Revenue; Cost of Goods Sold; Operating Expenses; Depreciation and Amortization; Interest Income; Taxes; Non-Recurring Events; Non-Controlling Interest; Shares; Basic Shares Outstanding; Diluted Shares Outstanding and the Treasury Method; Earnings per Share Chapter 2 The Cash Flow Statement Cash from Operating Activities; Revenue; Cost of Goods Sold; Operating Expenses; Depreciation; Interest; Taxes; Cash from Investing Activities; Cash from Financing Activities; Financial Statement Flows Example; Walmart's Cash Flow

Statement; Cash from Operating Activities; Cash from Investing Activities; Cash from Financing Activities; Cash Flow Statement-Making Projections; Cash from Operating Activities; The Seven Methods of Projections; Cash from Investing Activities; Proceeds from Disposal of Property and Equipment; Items Based on Cash Available
Cash Flow from Financing Activities Dividends; Purchase of Common Stock; Purchase of Redeemable Non-Controlling Interest; Payment of Capital Lease Obligations; Other Financing Activities; Effect of Exchange Rate on Cash; Chapter 3 Depreciation Schedule; Straight Line Depreciation; Accelerated Depreciation; Declining Balance; Sum of the Year's Digits; Modified Accelerated Cost Recovery System (MACRS); Deferred Taxes; Deferred Tax Asset; NOL Carryback Example; Deferred Tax Liability; Projecting Depreciation; Straight Line Depreciation; Anchoring Formula References; Accelerated Depreciation
Chapter 4 Working Capital Operating Working Capital; Walmart's Operating Working Capital; Receivables; Inventory; Prepaid Expenses; Accounts Payable; Accrued Liabilities; Accrued Income Taxes; Projecting Operating Working Capital; Receivables; Inventories; Prepaid Expenses; Accounts Payable; Accrued Liabilities; Accrued Income Taxes; Operating Working Capital and the Cash Flow Statement; Changes in Accounts Receivable; Inventories; Prepaid Expenses; Changes in Accounts Payable; Changes in Accrued Liabilities; Changes in Accrued Income Taxes; Chapter 5 The Balance Sheet; Assets; Current Assets
Cash and Cash Equivalents

Sommario/riassunto

Written by the Founder and CEO of the prestigious New York School of Finance, this book schools you in the fundamental tools for accurately assessing the soundness of a stock investment. Built around a full-length case study of Wal-Mart, it shows you how to perform an in-depth analysis of that company's financial standing, walking you through all the steps of developing a sophisticated financial model as done by professional Wall Street analysts. You will construct a full scale financial model and valuation step-by-step as you page through the book. When we ran this analysis in
