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Nota di contenuto	Intro -- Preface and Acknowledgements -- Introduction -- Introducing the Framework -- Scope of the book -- Contents -- Abbreviations -- List of Figures -- List of Tables -- 1 Economic Growth in Bangladesh -- Introduction -- Stability Conditions -- Labour Utilisation and Migration -- Consumption-Led Growth from Shifts in the Labour Force -- Incongruent Improvements in the Social Sector -- Jobless Growth -- Higher Concentration in Informal Employment -- Stagnant Investment and Savings -- Declining Capacity of Public Spending -- Weak Revenue Collection -- Regressive Tax Structure -- Institutional Weakness in Public Spending -- Discrepancies in Accounting Methodology -- Covid-19 and Risks -- Transformability Conditions -- Political Settlement -- Competitive Clientelism -- Investment in Human Capital -- Productive Expansion -- Sustainability Conditions -- Institutions for Conservation of Natural Resources -- Growth and the Environment -- Concluding Remarks -- References -- 2 Agriculture in Bangladesh -- Introduction -- Stability Conditions -- Fragility in Food Security -- Slow Rate of Structural Transformation -- Increasing Land Fragmentation -- Overuse of Fertilisers -- Differential Access to Credit -- Declining Agricultural Productivity with Concentrated Output Basket

-- Low Utilisation of Technology -- Loss from Covid-19 -- Transformability Conditions -- Diversification of Output -- Integrated Irrigation -- Optimum Use of Fertilisers -- Formalising Credit -- Mechanisation in Harvesting -- Integrated Agricultural Marketing System -- Sustainability Conditions -- Sustainable Irrigation Methods -- Shifting Towards Bio-Fertilisers -- Diversification Towards Cash Crops -- Concluding Remarks -- References -- 3 Manufacturing Industry of Bangladesh -- Introduction -- Stability Conditions -- Production Capacity -- A Decelerating Trend. A Below Mark Productivity -- A Narrow Product Basket -- Regulatory Uncertainty and Lack of Transparency -- Transitional Challenges from LDC to a DC -- Market Diversification -- Concentration in Export Market -- Employment Generation -- A Dominant Informal Sector -- Technological Catch-Up -- COVID-19: A Havoc in the Manufacturing Industry -- Transformability Conditions -- Increasing Competitiveness -- Augmentation of Technological Deepening -- Dual Circulation and Market Diversification -- Clean Production -- Sustainability Conditions -- Circular Production -- Equalising Returns -- Whole of Society -- Concluding Remarks -- References -- 4 Financial Sector of Bangladesh -- Introduction -- Banking Sector: A Framework -- Stability Conditions -- Deterioration in Quality and Soundness -- Capital Adequacy Ratio -- Non-Performing Loans (NPLs) -- Non-Performing Assets (NPAs) -- Rescheduled Loans -- Shortfalls in Access and Functioning -- Domestic Credit -- Credit to Private Sector -- Branches of Banks -- Net Foreign Assets -- Transformability Conditions -- Performance and Profitability -- Return on Assets (RoA) -- Return on Equity (RoE) -- Net Interest Margin (NIM) -- Regulatory Reforms for Reversing the Trends -- Sustainability Conditions -- Diversification of Investment Portfolio -- Strengthened Policies for Risk Management -- Capital Market: A Framework -- Stability Conditions -- Size of the Market -- Market Capitalisation Ratio -- Turnover Ratio -- Trade by Foreign Investors -- Access to the Market -- Concentration in the Market -- Transformability Conditions -- Efficiency of the Market -- Risk Control Mechanisms -- Volatility of the Market -- Price-Earnings (P/E) Ratio -- Sustainability Conditions -- Linking the Banking Sector and Stock Market -- Growing Importance of Financial Sector in Pandemic Era -- Concluding Remarks -- References.

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