

1. Record Nr.	UNINA9910465152303321
Titolo	Rwanda : seventh review under the policy support instrument, request for a three-year policy support instrument and cancellation of current policy support instrument // International Monetary Fund
Pubbl/distr/stampa	Washington, DC : , : International Monetary Fund, , 2013
ISBN	1-4843-2411-0 1-4843-2396-3 1-4843-2414-5
Descrizione fisica	1 online resource (102 p.)
Collana	IMF country report ; ; number 13/372
Soggetti	Economic stabilization - Rwanda Electronic books. Rwanda Economic policy
Lingua di pubblicazione	Inglese
Formato	Materiale a stampa
Livello bibliografico	Monografia
Note generali	Description based upon print version of record.
Nota di bibliografia	Includes bibliographical references.
Nota di contenuto	Cover; CONTENTS; THE CONTEXT; BACKGROUND; A. Economic Developments; BOXES; 1. Experiences and Lessons from the Expiring PSI; B. Program Performance; C. Near-Term Outlook and Risks; POLICY DISCUSSIONS; A. The Macroeconomic Framework; B. Sustaining Growth and Poverty Reduction; 2. A Soft Landing on Aid; 3. Private Sector Development; 4. Rwanda and EAC Integration; C. Maintaining a Sustainable Fiscal Position and Creating Fiscal Space; 5. Revenue Mobilization Strategy; D. Modernizing the Monetary Policy Framework; 6. Strengthening the Monetary Policy Framework E. Enhancing Access to Credit and Reducing Financial Sector Vulnerabilities F. Preserving Debt Sustainability; G. Technical Assistance; PROGRAM ISSUES; STAFF APPRAISAL; FIGURES; 1. EAC Economic Indicators; 2. Recent Performance; 3. Selected High-Frequency Indicators of Economic Activity; 4. Fiscal Developments; 5a. Inflation Developments; 5b. Inflation Outlook; 6. Monetary Developments; 7. Medium-Term Outlook; TABLES; 1. Selected Economic and Financial Indicators, 2009-18; 2. Balance of Payments, 2009-18; 3. Operations of the Central Government, Fiscal-Year Basis,[sup(1)] 2009/10-17/18

4. Monetary Survey, 2010-145. Financial Soundness Indicators for Banking Sector, 2009-13; 6. Millennium Development Goals; APPENDIXES; I. Letter of Intent; Attachment I. Memorandum of Economic and Financial Policies; Attachment II. Technical Memorandum of Understanding; II. Joint Bank-Fund Debt Sustainability Analysis Update

Sommario/riassunto

CONTEXT Rwanda has enjoyed strong economic performance over the last decade, supported by significant external aid and close engagement with the Fund, including under a PSI since 2010. The authorities have requested a new three-year PSI in support of their new poverty reduction strategy (EDPRS 2). KEY CHALLENGES Rwanda faces two main economic challenges: In the near term, to maintain macroeconomic stability under uncertain prospects for donor aid and the global environment. Over the medium term, to sustain strong and inclusive growth and poverty reduction while gradually reducing reliance on aid.

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