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Nota di contenuto	FOREWORD; ACKNOWLEDGEMENTS; TABLE OF CONTENTS; FIGURES; TABLES; BOXES; LIST OF ABBREVIATIONS; EXECUTIVE SUMMARY AND POLICY RECOMMENDATIONS; 1. ECONOMIC AND LABOUR MARKET PERFORMANCE: SIGNS OF RECOVERY; INTRODUCTION; A. MACROECONOMIC TRENDS: A REBOUND IN ECONOMIC ACTIVITY; Figure 1.1 Real GDP growth, Q1 2007 to Q1 2014; Figure 1.2 Contribution to GDP growth by main component; Figure 1.3 Share of exports to euro area and non-euro area countries; Figure 1.4 Contribution to export growth by type of product in 2013; Figure 1.5 Change in gross fixed capital formation as a percentage of GDP Figure 1.6 Public deficit/surplus and debt as a share of GDPB. LABOUR MARKET PERFORMANCE; Figure 1.7 GDP and employment growth in selected countries; Figure 1.8 Employment losses by sector; Figure 1.9 Dependent employment losses by type of contract; Figure 1.10 Share of long-term unemployment in total unemployment; Box 1.1 Poverty and inequality in Spain; Table 1.1 Labour market performance in Q2 2014; Figure 1.11 Percentage change in the total number of operating enterprises and self-employed workers; Figure 1.12 Growth rate of employment by industry activity in 2013 C. CONCLUDING REMARKS REFERENCES; 2. PRODUCTIVITY AND

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A. JOB QUALITY, POVERTY AND LABOUR MARKET POLARIZATION: A GROWING CONCERN

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#### Sommario/riassunto

This report points to a number of areas where the Spanish Government and social partners could take action together to solidify recent gains and build a new path to more and better jobs.

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