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	 1.2 Vietnam: Restoring Macroeconomic Stability 1.17 Selected Asia: Purchasing Managers' Index (PMI)-Input Costs for Manufacturing Industries; 1.3 Is China Overheating?; 1.18 Asia: Consumer Prices; 1.19 Asia: Headline Consumer Price Inflation; 1.20 Asia: Pass-Through from Global Food and Energy Prices to Domestic Food and Energy Prices; 1.21 Asia: Pass-Through from Domestic Food and Energy Prices to Core Inflation; 1.22 Asia: Impact of 10 Percent Increase in Commodity Prices on Headline Inflation; 1.23 Asia: Deviation of the Cyclical Component of Credit-to-GDP Ratios from Long-Term Averages 1.24 Selected Asia: Contribution to Growth in Credit to Private Sector C. Capital Inflows Are Expected to Continue, but at a More Moderate Pace; 1.25 Selected Asia: Comparing Changes in Current Real Property Prices with Previous Boom-Bust Cycles; 1.26 Asia: Government Bond and Stock Markets; 1.27 Selected Asia: 12-Month Forward P/E Ratios; 1.28 Emerging Asia: Net Capital Inflows; 1.29 Emerging Asia (excl. Hong Kong SAR and Singapore): Net Portfolio Capital Inflows 1.2 Capital Flow Management Measures in Asian Economies1.4 Channeling Capital Inflows to Its Most Productive Uses: Developing Corporate Bond Markets In Asia; D. Policy Challenges: Tightening Macroeconomic Policy Stances to Contain Overheating Risks; 1.31 Selected Asia: Policy Interest Rates; 1.32 Asia: Real Policy Rates; 1.33 Asia: Real Effective Exchange Rates; E. The Economic Impact of Japan's Earthquake-Related Tragedy; 1.34 Emerging Asia: Sources of Change in Stock of Foreign Exchange Reserves; 1.35 Asia: General Government Cyclically Adjusted Fiscal Balances 1.36 Japan: Official Estimate of Damage to Capital Stock Following 1995 and 2011 Earthquakes
Sommario/riassunto	The April 2011 issue of the Regional Economic Outlook: Asia and Pacific focuses on the policy challenges of managing the next phase of growth after Asia's recovery from the global crisis. The analytical chapters discuss how capital flows to the region may affect the monetary policy transmission mechanism and the role of macroprudential measures in this context, the implications of the Asian supply chain for rebalancing growth across the region, and the policy challenges for Asian low-income and Pacific Island countries. Economic recovery in Asia as a whole has been rapid (8.3 percent in 2010)