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Autore	Miller Scott D. <1949->
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ISBN	1-119-20529-8 1-280-99537-8 9786613766984 1-118-28695-2
Descrizione fisica	1 online resource (349 p.)
Collana	Wiley Finance
Disciplina	658.1/6 658.152 658.16
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Formato	Materiale a stampa
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Note generali	Includes index.
Nota di contenuto	Buyouts : Success for Owners, Management, PEGs, Families, ESOPs and Mergers and Acquisitions; Contents; Acknowledgments; INTRODUCTION The New Reality for Business Owners in 2012; The Middle Market; Not Another Mergers and Acquisitions Book; Chapter Organization; CHAPTER 1 Buyout Examples; Case Study-SRC Holdings, Corporation; Starting at Ground Zero; The Great Game of Business; Looking into the Future; Case Study-SSG Financial Services; Impact of the Plan; Intangible Benefits; Looking into the Future; Case Study-Quality Assembly and Logistics, LLC; Success Factors Case Study-Jumbo Heater & Manufacturing Company, Inc.Tensions and Failure; Lessons Learned; Summary; CHAPTER 2 The Economy; Brief Overview of the Current Recession; Crises Following Wall Street; Prospects for the Immediate Future 2012 and 2013; Near Term Regulatory Environment-Tax Increases; Additional Regulations Coming; The Longer View; Global Perspective; Summary; CHAPTER 3 Finance;

Community Banks; Impact of Pending Dodd-Frank Act; Secured Loans; Regional and National Money Center Banks; Mezzanine Funds; Private Equity; Small Business Administration and Government Sources; Seller Notes

SummaryCHAPTER 4 Valuations; Purpose of the Valuation; Determining the Transaction Consideration; Price and Terms Briefly Examined; Standard of Value for Transactions; Fair Market Value; Adequate Consideration (Employee Stock Ownership Plan and Trust Specific); Investment Value; Fair Value; "Emotional Value"-What a Buyer and Seller Perceive; Types of Buyers and Sellers; Attributes of Ownership-Control and Minority Positions; Control Position (Enterprise Value); Lack of Marketability; Additional Adjustments to Valuation; Three Valuation Approaches: Income, Market, Asset; Income Approach
Market ApproachAsset Approach; Summary; CHAPTER 5 Industries and Businesses; Technology and Software; Communications; Energy; Commodity Goods-Retail Food and Agriculture; Healthcare; Manufacturing; Construction; Main Street Businesses; Discretionary Products and Services Industries; Professional Services; Summary; CHAPTER 6 Professional Advisors; Attorneys; Certified Public Accountant; Financial Advisors; Case Study: The Maher Group; Investment Bankers; Case Study: The McLean Group; Behavioral Science; Case Study: Humber Mundie & McClary; Key Employees; Board Members or Advisory Members
FamilySummary; CHAPTER 7 Documents and Due Diligence; Due Diligence for the Seller; Have an Exit Plan-Know Your Options; Review Legal Requirements; Identify Advisory Team; Optimize Value; Put the House in Organizational Order; Address Key Employees; Due Diligence for the Buyer; Key Employee Leadership; Selection of Advisors; Structuring the Transaction; Financial Considerations; Tax Planning; Review Legal Issues; Common Documents and Key Covenants; Term Sheet; Confidentiality Agreement; Letter of Intent; Stock or Asset Purchase Agreement; Loan Agreement and Notes (Bank and Seller Financing)
Employment, Non-Solicitation, Incentive, and Retention Agreements

Sommario/riassunto

The definitive guide to best practices for mastering techniques of the insider-led transition planning A must have book for business owners, key employees, and their advisors who need to be aware of the full spectrum of succession options, Buyouts provides objectives, advice, steps, and a host of examples on the full spectrum of insider-led buyouts. A road map for CPAs, it presents the parameters for many of the major industry segments, techniques for managing risk, providing retention and performance incentives for key personnel and insights into getting deals financed.<li

2. Record Nr.	UNINA9910346682703321
Autore	Stratakis Emmanuel
Titolo	Novel Biomaterials for Tissue Engineering 2018 / Emmanuel Stratakis
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Livello bibliografico	Monografia
Sommario/riassunto	<p>The concept of regenerating tissues, with properties and functions that mimic natural tissues, has attracted significant attention in recent years. It provides potential solutions for treating many diseases and other healthcare issues. To fully realize the potential of the approach, it is crucial to have a rational biomaterial design to create novel scaffolds, and other materials systems suitable for tissue engineering, repair and regeneration. Research advances on the topic include the design of new biomaterials and their composites, the scaffold fabrication via subtractive and additive manufacturing approaches, the development of implantable scaffolds for disease monitoring, diagnostics, and treatment, as well as the understanding of cells-biomaterial scaffolds interaction. This Special Issue, "Novel Biomaterials for Tissue Engineering", covers a selection of timely research activities in the field of biomaterials for tissue engineering and regeneration purposes. Promising findings on different approaches to design and develop new biomaterials, biomaterial systems and methods for tissue engineering, are presented and discussed. Recent advances in biofabrication techniques for tissue engineering are additionally demonstrated. The issue comprises a series of state-of-the-art experimental works, up-to-date review articles and commentaries.]</p>

