

1. Record Nr.	UNINA9910270934803321
Autore	Higgins John H. <1958->
Titolo	10 steps to a digital practice in the cloud : new levels of CPA firm workflow efficiency // John H. Higgins, Bryan L. Smith
Pubbl/distr/stampa	New York, NY : , : American Institute of Certified Public Accountants, , [2015] ©2015
ISBN	1-941651-51-8 1-119-44931-6
Edizione	[2nd edition.]
Descrizione fisica	1 online resource (1 volume) : illustrations
Soggetti	Cloud computing Accounting Electronic books.
Lingua di pubblicazione	Inglese
Formato	Materiale a stampa
Livello bibliografico	Monografia
Nota di bibliografia	Includes bibliographical references.
Sommario/riassunto	Improve the quality, efficiency, and profitability of the services you offer your clients. In today's marketplace, leveraging technology and cloud-based solutions to automate data processing and other low-value work is essential to running an efficient and profitable CPA practice. Given the pace of change, it's also too easy to feel overwhelmed by the abundance of choices and make bad decisions that cost you time and money. 10 Steps to a Digital Practice in the Cloud will help you clear a path for your firm's success. This popular how-to guide is your roadmap to building your successful practice in the cloud in just 10 steps. You'll get practical, comprehensive information with step-by-step instructions, covering areas such as: Infrastructure Scanning Solutions Document Management Client Portals Workflow Management Cloud-based Client Accounting Systems Security Disaster Recovery And more! Authors John Higgins and Bryan Smith guide you through each step, helping you implement best practices in each area, select the right solutions for your firm, and better serve your clients. They also include several real-world CPA firm case studies to illustrate

how other firms have saved time and money while making their firms run more efficiently by moving to a digital practice model. This second edition is updated to reflect the current state of the market and the technology solutions available for cloud-based server infrastructure, personal computers and software, mobile computing, scanning, client portals, document management, workflow, cloud accounting and more. Use it to develop your technology plan and make a valuable investment in your firm's future.
