1. Record Nr. UNINA9910149446203321 Autore Niehuss John M. Titolo International project finance in a nutshell / / by John M. Niehuss Pubbl/distr/stampa Saint Paul, Minnesota:,: West Academic Publishing,, 2015 ©2010 **ISBN** 1-63459-378-2 Descrizione fisica 1 online resource (348 pages): illustrations Collana West nutshell series Disciplina 343.078624 Soggetti Construction industry - Finance - Law and legislation Construction contracts Lingua di pubblicazione Inglese **Formato** Materiale a stampa Livello bibliografico Monografia Includes index. Note generali Nota di contenuto Overview of international project finance -- The role of lawyers in a project financing -- Risk identification and due diligence -- Project procurement -- Structuring and governing the sponsor's interest in the project -- Creating the overall structure of the project -- Overview of project documents -- Concession agreement -- Construction contract -- Operating agreements: (1) supply contract and (2) operation and maintenance contract -- Operating agreements : offtake/user contracts -- Elements of a finance plan -- Main sources of finance -- Host government and third party credit support -- Security over project assets -- Derivatives -- Overview of financial documentation --Syndicated loans -- Structure and substantive clauses of syndicated loans -- Loan documentation: ancillary documents -- Intercreditor issues -- Renegotiation and restructuring -- Dispute settlement --Infrastructure projects -- Oil, gas, and mining projects.