Record Nr. UNINA9910417250303321 Biodiversity of the Mediterranean basin I: Tuscan archipelago **Titolo** (coleoptera, curculionoidea) / editor[s]: Cesare Bellò and Enrico Ruzzier Pubbl/distr/stampa Verona,: WBA Books, 2019 **ISBN** 9788890281631 Descrizione fisica 284 p.: ill.; 30 cm Collana Memoirs on biodiversity; 4 Disciplina 577.091638 Locazione **FAGBC** Collocazione 60 577.091 BIME-1 2019 Lingua di pubblicazione Inglese **Formato** Materiale a stampa Livello bibliografico Monografia Record Nr. UNINA9910146087003321 **Autore** Roberts Dennis J **Titolo** Mergers & acquisitions [[electronic resource]]: an insider's guide to the purchase and sale of middle market business interests: the middle

market is different/tales of a deal junkie and the business of middle

market investment banking / / Dennis J. Roberts

Pubbl/distr/stampa Hoboken, N.J., : John Wiley & Sons, c2009

ISBN 0-470-44275-1

> 1-119-19738-4 1-282-11339-9 9786612113390 0-470-44274-3

Descrizione fisica 1 online resource (450 p.)

Disciplina 658,162

658.1620973

Consolidation and merger of corporations - United States Soggetti

Electronic books.

Lingua di pubblicazione Inglese Formato Materiale a stampa

Livello bibliografico Monografia

Note generali Includes index.

Nota di contenuto

Middle Market Business Interests: Contents; About the Author; Acknowledgments; Foreword; Preface: A Profession; Disclaimers. Apologies, and Modest Lies; Chapter 1: The Middle Market Is Different!; Chapter 2: Drivers of Middle Market Activity and the Sellers: Chapter 3: Finding-and Understanding-Buyers in the Middle Market; Chapter 4: Preparing a Middle Market Business for Sale and Running the Business while Selling It: Chapter 5: Rewarding and Retaining Key Staff in Connection with a Business Sale: Blackmail or Justice? Chapter 6: Crystal Balls and Timing the Sale of a Middle Market BusinessChapter 7: The Confidential Information Memorandum: Chapter 8: Confidentiality While Doing the Deal; Chapter 9: Middle Market Investment Bankers and Intermediaries; Chapter 10: The External M&A Team, and Using the Team Correctly; Chapter 11: Anyone Can Do M&A-Right?; Chapter 12: Two Types of Auctions: The Informal Auction and the Controlled Auction; Chapter 13: Financial Services Agreements, Estimating Professional Fees, and the Importance of Integrity around Large Sums of Money Chapter 14: Investment Banking Representation on the Buy SideChapter 15: The Letter of Intent: The Most Critical Document?; Chapter 16: Some Thoughts on the Psychology of M&A Negotiations; Chapter 17: Initial Meetings with Buyers, Pricing the Company, and Pacing the Negotiations; Chapter 18: Consideration and Deal Structure; Chapter 19: Earnouts; Chapter 20: The Proof Phase, or the Final Days; Chapter 21: After the Nuptials: Postmerger and Acquisition Failures; Chapter 22: Does a Sales-Side Client Need an Appraisal before Going to Market? Chapter 23: The Rules of Five and Ten and the Super Rule of Five in M&A ValuationChapter 24: An Introduction to the Basic Art and Science of Valuation (Sales-Side versus Buy-Side) as Applied to M&A Transactions, and Flavors of EBITDA Explained; Chapter 25: A Brief Discussion of Multiples and Multiple Realities; Chapter 26: Qualitative Values Inherent in the Target Company; Chapter 27: M&A Conventions and Establishing Balance Sheet Targets; Chapter 28: Special M&A and M&A Valuation Topics: Chapter 29: Common M&A Taxation Issues: Chapter 30: The Business of Middle Market Investment Banking Chapter 31: A Postscript: The Capital MarketsChapter 32: Another Postscript: The Unbundled Approach to Formal Valuation; Index

Mergers & Acquisitions: An Insider's Guide to the Purchase and Sale of

Sommario/riassunto

This book was designed not only for owners and managers of middle market businesses but as a training text for middle market M&A investment bankers and consultants. It discusses the art and science of middle market M&A as well the all-important psychology and behind-the-scenes negotiations pursued with a particular emphasis on obtaining the absolute highest value when selling a business. Subjects addressed include valuation, taxation, negotiations, M&A conventions, among many others from the buy-side and sell-side perspectives. Subtitled "Tales of A Deal Junkie," this serious but occasionall

Record Nr. UNINA9910822849103321 Autore Allen Gilbert **Titolo** The final Days of great American shopping: stories past, present, and future / / Gilbert Allen Pubbl/distr/stampa Columbia, South Carolina:,: The University of South Carolina Press,, 2016 ©2016 **ISBN** 1-61117-639-5 Descrizione fisica 1 online resource (175 p.) Disciplina 813.0108 Soggetti Short stories, American United States Social life and customs Fiction Lingua di pubblicazione Inglese **Formato** Materiale a stampa Livello bibliografico Monografia Note generali Description based upon print version of record. Cover; THE FINAL DAYS OF GREAT AMERICAN SHOPPING; Title; Nota di contenuto Copyright: Dedication: Contents: Acknowledgments: The Skylights of Hell; Dream House; Gabriella's Shoes; Speed Dating; Friends with Porsches; Flaggots; Ecumenical Bedding; The Greetus; Test Drives; Pole 101; Runoff; Halfway There to a Sweet Ride; Peers; American Savior; Peregrine; The Final Days of Great American Shopping: 2084 A quirky assortment of materialistic suburbanites trying to supersize Sommario/riassunto

and spend their way to happiness