Record Nr. UNINA9910142486003321 Autore Chatterji Subhrendu Titolo Loan workouts and debt for equity swaps [[electronic resource]]: a framework for successful corporate rescues / / by Subhendru Chatterji and Paul Hedges Chichester [UK];; New York,: Wiley, c2001 Pubbl/distr/stampa **ISBN** 1-280-26966-9 9786610269662 0-470-66814-8 0-470-84544-9 0-470-01328-1 Descrizione fisica 1 online resource (336 p.) Collana Wiley Finance Altri autori (Persone) **HedgesPaul** Disciplina 332.75 658.15 Soggetti Corporate debt Corporate reorganizations Corporate turnarounds Corporations - Finance Electronic books. Lingua di pubblicazione Inglese **Formato** Materiale a stampa Livello bibliografico Monografia Note generali Description based upon print version of record. Nota di bibliografia Includes bibliographical references and index. Nota di contenuto Contents; Foreword; PART I: INTRODUCTION AND BACKGROUND; PART II: STRATEGY, PARTIES AND THE PROCESS: PART III: THE MORATORIUM AND FINANCIAL RESTRUCTURING; PART IV: CASE STUDY; Index Sommario/riassunto The key to a successful loan workout is to identify the problems accurately and address them early. It is critical that the company's underlying business and financial problems are resolved and not merely the symptoms. Loan Workouts and Debt for Equity Swaps examines how a successful loan workout can be managed. It detail the processes and participants involved, whilst providing frameworks and practical step- by-step approaches that allow for a coherent and cohesive policy to give the best possible chance of success. The book

assists in the ultimate aim of providing a firm base for the