Record Nr. UNINA9910140600203321 Autore Schaus Stacy L. <1975-> Titolo Designing successful target-date strategies for defined contribution plans [[electronic resource]]: putting participants on the optimal glide path / / Stacy L. Schaus Hoboken, N.J., : John Wiley & Sons, c2010 Pubbl/distr/stampa **ISBN** 0-470-63288-7 1-119-20001-6 1-282-54845-X 9786612548451 0-470-63286-0 Descrizione fisica 1 online resource (334 p.) Collana Wiley Finance;; v.594 Disciplina 658.3/253 Soggetti Defined contribution pension plans - United States Retirement income - United States - Planning Lingua di pubblicazione Inglese **Formato** Materiale a stampa Monografia Livello bibliografico Note generali Description based upon print version of record. Nota di bibliografia Includes bibliographical references and index. Nota di contenuto Designing Successful Target-Date Strategies for Defined Contribution Plans: Putting Participants on the Optimal Glide Path; Contents; Foreword; Introduction; Acknowledgments; Part One: DC Plan Evolution and Design Trends; Chapter 1: DC Plans in the American Retirement System; Chapter 2: Evolving DC Plan Design; Chapter 3: Target-Date Strategies: Packaged versus Custom: Part Two: Development of Custom Target-Date Retirement Strategies; Chapter 4: Legal and Fiduciary Considerations; Chapter 5: Record Keeping and Trust; Chapter 6: Communication Challenges and How to Meet Them Chapter 7: Evaluating Costs in Custom StrategiesPart Three: Designing and Benchmarking Custom Target-Date Strategies; Chapter 8: Glide-Path Design: Chapter 9: Asset Classes and Alternatives; Chapter 10: Helping Protect DC Assets from Risk; Chapter 11: Approaches to Benchmarking; Part Four: Looking to the Future; Chapter 12: Financial Education, Advice, and Retirement Planning; Chapter 13: Retirement

Income and Guarantees; Conclusion; Notes; Index

The ultimate guidebook for navigating the new world of pensions and

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retirement plans In the wake of the explosive growth of defined contribution (DC) plans invested with target date strategies, and the understanding of how important these strategies can be in effectively meeting retirement income goals, plan sponsors are seeking more optimal target date approaches. This timely book provides you with indepth answers from the nation's most qualified and experienced experts to pressing questions about DC plan design. Presents the views of individuals from all across the marketIndividuals from all across the market