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21 Behavioral Effects in M&A's PART V Recapitalization and Restructuring; 22 Financial Restructuring; 23 Going Private and Leveraged Buyouts; 24 International Takeovers and Restructuring; PART VI Special Topics; 25 Joint Ventures and Strategic Alliances: Alternatives to M&A's; 26 Fairness Opinions in M&As; 27 How Initial Public Offerings Affect M&A Markets: The Dual Tracking Phenomenon; 28 The Diversification Discount; 29 Partial Acquisitions: Motivation and Consequences on Firm Performance; Answers to End-of-Chapter Discussion Questions; Index

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Sommario/riassunto

The most up-to-date guide on making the right capital restructuring moves The Art of Capital Restructuring provides a fresh look at the current state of mergers, acquisitions, and corporate restructuring around the world. The dynamic nature of M&As requires an evolving understanding of the field, and this book considers several different forms of physical restructuring such as divestitures as well as financial restructuring, which refers to alterations in the capital structure of the firm. The Art of Capital Restructuring not only explains the financial aspects of these

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