Record Nr. UNINA9910131633903321 Autore Goldstone Hartley Titolo Family trusts: a guide for beneficiaries, trustees, trust protectors, and trust creators / / Hartley Goldstone, James E. Hughes Jr., Keith Whitaker Pubbl/distr/stampa Hoboken, New Jersey:,: Bloomberg Press:,: Wiley,, 2016 ©2016 **ISBN** 1-119-11828-X 1-119-11831-X 1-119-11829-8 Descrizione fisica 1 online resource (217 p.) Collana Bloomberg 346.059 Disciplina Soggetti Family trusts Estate planning Trusts and trustees Lingua di pubblicazione Inglese **Formato** Materiale a stampa Livello bibliografico Monografia Note generali Description based upon print version of record. Includes bibliographical references and index. Nota di bibliografia Additional Praise for Family Trusts: Title Page: Copyright: Dedication: Nota di contenuto Acknowledgments; Foreword; Preface; What Can This Guide Do for You?; From Positive Stories to Action Steps; Note; Introduction; Principles: Notes: Part One: Introducing the Trustscape: Chapter 1: Navigation Works Better When You Have a Destination in Mind; Beyond the Thought Experiment; Questions for Reflection; Note; Chapter 2: The Trustscape; Introducing Your Trustscape; A Dynamic Tableau; A Closing Exercise; Note; Chapter 3: Some Key Terms; Chapter 4: Know Your Narratives; Depends Where You're Sitting A Thirst for EducationNote; Part Two: The Players; Chapter 5: The Trust; A Short Description of a Long History; A Closing Exercise; Notes; Chapter 6: The Trustee; The Trustee; Choices; Chapter 7: Beneficiaries and Trust Creators; Beneficiaries; Trust Creators; Notes; Chapter 8: The Trust Protector and the Trust Adviser; Trust Advisers; Trust Protectors; Choices; Part Three: Building Great Relationships; Chapter 9: Considerations Prior to Accepting Appointment as Trustee; So-You've Been Asked to Serve as Trustee: Now for Some Homework; If You Are

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Understanding the Technical SideAlmost There; A Final Step; Note; Chapter 10: Creating Preambles; Preambles and Purpose; "But My Trust Was Drafted 20 Years Ago!"; Themes and Schemes; Preambles Created by Trustees and Beneficiaries; Revisit the Preamble; As You Begin to Create Your Preamble; Note; Chapter 11: Action Steps Prior to the First Trustee-Beneficiary Meeting; If You Are a Trustee; If You Are a Beneficiary; Note; Chapter 12: Positive Events, Supportive Responses; Matching Mind-set to Task; Supportive Responses to Positive Events3; Play to Your Strengths; Notes The Office of the Beneficiary

Sommario/riassunto

Family Trusts is a step-by-step guide for anyone involved in family trusts: trust creators, trustees, beneficiaries, and advisors. It will help families create and administer a culture that recognizes trusts as a gift of love. --Publisher.